

Date:

From:

Name: _____

Client Code: _____

Address: _____

Subject: Consent Letter for Transfer of Branch

Dear Sir,

I/We Ms/Mr./Mrs. _____ registered as client with PWAPL through your (existing) authorised person Ms/Mr. /Mrs. _____ and my client code is _____.

Due to some reason I/We wish to transfer my/our above trading account from existing Branch/ Sub broker/ Authorised person to HO (PWAPL). ("PWAPL" here after in refer as Patel Wealth Advisors Pvt. Ltd)

Further my/our demat account scheme is _____ with yearly AMC.

I/We hereby undertake that I/We are aware about my/our demat scheme and I/We are bind to pay demat maintenance charges on yearly basis and I/We have no objection to debit my/our trading account against my demat account dues. I/We shall pay all dues of my/our demat account at the time of shifting my/our account and shall continue to follow rules and by lows of PWAPL.

Further I/We am/are bind with terms and conditions apply at the time of my/our KYC registration and assure to fulfil compliance in accordance with KYC norms.

Further, I/We hereby declare that I/we very well aware and informed about terms and conditions and rules and by low of KYC registration.

I/We hereby self/selves declares that all above statements are true and given in good faith.

Thanking you,

Yours Faithfully,

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