

Demat Debit and Pledge Instruction

Demat Debit and Pledge Instruction is made at _____ on _____ day of _____, 20____. To all to whom these presents shall come, I/We

<i>First Holder Name</i>
<i>First Holder PAN No.</i>
<i>First Holder Address</i>
<i>Second Holder Name</i>
<i>Second Holder PAN No.</i>
<i>Second Holder Address</i>
<i>Third Holder Name</i>
<i>Third Holder PAN No.</i>
<i>Third Holder Address</i>

Whereas I/We hold a beneficiary account no. _____ - (Bo-ID) with National Securities Depository Limited (NSDL) through Depository Participant **PATEL WEALTH ADVISORS PVT.LTD.** bearing **DP-ID IN304131** having its registered office at OXYGEN, M/2/3 Gaurav park, Opp. Vasantkunj, Nr. Neel da dhaba, Off Kalawad Road, RAJKOT-360005 and DDPI processing office at Patel Wealth Advisors Pvt. Ltd. C12, OIDC Complex, OPP. Kohinoor Hotel, Gandhipara, DIU-362510. I/We am/are investor(s) engaged in subscribing to and buying/selling of shares, securities and other financial products and services through **Patel Wealth Advisors Pvt. Ltd.** who are stock brokers/trading members of Stock Exchanges and are registered with the Securities and Exchange Board of India.

And whereas I/We am/are desirous of executing Demat Debit Pledge Instruction (DDPI) in favour of **PATEL WEALTH ADVISORS PVT. LTD.** to access our Beneficial Owner Account _____ for the following:

Transfer of securities held in the beneficial owner accounts of the client towards Stock Exchange related deliveries /settlement obligations arising out of trades executed by clients on the Stock Exchange through the same stock broker. (The same may be eSigned or signed physically)		
X <i>1st Holder Signature/ Signed for and on behalf of</i>	<i>2nd Holder Signature/ Signed for and on behalf of</i>	<i>3rd Holder Signature/ Signed for and on behalf of</i>
Pledging /re-pledging of securities in favour of trading member (TM) / clearing member (CM) for the purpose of meeting margin requirements of the clients in connection with the trades executed by the clients on the Stock Exchange. (The same may be eSigned or signed physically)		
X <i>1st Holder Signature/ Signed for and on behalf of</i>	<i>2nd Holder Signature/ Signed for and on behalf of</i>	<i>3rd Holder Signature/ Signed for and on behalf of</i>
Mutual Fund transactions being executed on Stock Exchange order entry platforms (The same may be eSigned or signed physically)		
X <i>1st Holder Signature/ Signed for and on behalf of</i>	<i>2nd Holder Signature/ Signed for and on behalf of</i>	<i>3rd Holder Signature/ Signed for and on behalf of</i>

Tendering shares in open offers through Stock Exchange platforms (The same may be eSigned or signed physically)

X 1 st Holder Signature/ Signed for and on behalf of	2 nd Holder Signature/ Signed for and on behalf of	3 rd Holder Signature/ Signed for and on behalf of
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*Note: In case of non individual, authorised signatory should sign in the 1st Holder Signature column with duly stamp and entity name.

The above authority to transfer/pledge is restricted to the following accounts as listed in the Schedule. The list of accounts may be updated/ amended by proper communication.

Schedule: Extract of the list of accounts

CM BPID / CLIENT ID	DP NAME	DETAILS OF ACCOUNT
IN567596	Patel Wealth Advisors Pvt. Ltd.	NSDL NSE Early Pay-in Account
IN657297	Patel Wealth Advisors Pvt. Ltd.	NSDL BSE Early Pay-in Account
16010100 00431833	Stock Holding Corporation of India Ltd.	CDSL NSE Pool Account
16010100 00431814	Stock Holding Corporation of India Ltd.	CDSL BSE Pool Account
IN304131 10000004	Patel Wealth Advisors Pvt. Ltd.	NSDL BSE CM Pool Account
IN304131 10000012	Patel Wealth Advisors Pvt. Ltd.	NSDL NSE CM Pool Account
IN304131 10135134	Patel Wealth Advisors Pvt. Ltd.	NSDL Client Securities Margin Pledge A/c
IN304131 10177709	Patel Wealth Advisors Pvt. Ltd.	NSDL CM CUSPA Account

And whereas I/ We further agree that I/We have been informed that DDPI is a voluntary document and I/We can revoke/cancel the DDPI facility anytime in future. However, such revocation shall not be applicable for any outstanding settlement obligation arising out of trades carried out prior to receiving request for revocation. The request of revocation is to be sent in a manner as prescribed by Exchanges/SEBI from time to time.

Signed and delivered by the within named Client(s)

<i>1st Holder Name</i>	<i>2nd Holder Name</i>	<i>3rd Holder Name</i>
X <i>1st Holder Signature</i>	<i>2nd Holder Signature</i>	<i>3rd Holder Signature</i>

Note: In case of HUF all co-parceners must sign this document

Name	Relationship	Signature

We accept,
For, Patel Wealth Advisors Pvt. Ltd.

Authorized Signatory

Date:
Place :