

Date: ___/___/_____

Trading Code: _____

To,
KYC - Department
Patel Wealth Advisors Pvt. Ltd.
"Oxygen" M/2/3 Gaurav Park,
Opp. Pradhyuman Royal Heights,
Near Neel Da Dhaba,
Off Kalawad Road,
Rajkot - 360005 Gujarat

Dear Sir / Madam,

Sub: Modification in the Common details/additional details mentioned in the KYC/Segment addition request.

1. I/We _____ registered with you as a client and wish to modify/add Trading Preference mentioned by me/us in the KYC forms submitted to you at the time of my/our enrolment or at any time thereafter.

2. In addition to my/our existing segments, I/we wish to trade in: **(Write segment in your own handwriting and sign against each segment)**

NSE Cash	Client sign
NSE F&O	Client sign
NSE CDS	Client sign

BSE Cash	Client sign
BSE F&O	Client sign
BSE CDS	Client sign

3. This letter is in addition to the authorization/preference given earlier by me/us to you modifying my/our trading preferences.

4. I/We understand that the brokerage charged to me/us for the above new segment(s)/ new exchange(s) respective segment(s) will be same as per existing brokerage charges for existing segment(s) of respective exchange(s).

5. I/We further confirm having read and understood the contents of the 'Rights and Obligations' document(s) and 'Risk Disclosure Document'. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for Information on Patel Wealth Advisors Pvt. Ltd. designated website www.patelwealth.com

Please enable me/us to deal/trade on NSE and/or BSE for aforesaid Segment(s).

Thanking you,

Name of Client: _____

Signature of Client: _____

(In case of Non-individual clients, affix relevant Company Stamp and Signed by authorized signatories- The Modification letter should be signed in the same order as it has been signed in the original KYC)

ATTACHMENTS:

1. For F&O and CDS Segment, Income Proof.
 2. KRA Form duly completed and signed, if required.
 3. Self attested and verified with original copy of PAN and address proof, if required.
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